

Walker Chandlok & Co LLP

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Consent of Independent Auditors

To,

The Board of Directors,
Global Health Limited
(formerly known as Global Health Private Limited),
E-18, Defence Colony,
New Delhi - 110024.

Dear Sirs,

Proposed initial public offering of equity shares of face value of Rs. 2 each (the "Equity Shares") of Global Health Limited (formerly known as Global Health Private Limited) (the "Company"/"Issuer") through a fresh issue and offer of sale of equity shares by certain existing shareholders (the "Offer").

We (Walker Chandlok & Co LLP, Chartered Accountants) hereby provide our consent for inclusion in the Red Herring Prospectus ("RHP") and Prospectus of the Issuer, prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended (the "SEBI ICDR Regulations") to be submitted/filed with the Securities Exchange Board of India ("SEBI"), the National Stock Exchange of India Limited and BSE Limited (collectively the "Stock Exchanges") and the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("ROC"), as applicable, each in connection with the Offer (i) our examination report dated 2 September 2022 on the restated consolidated financial information of the Company and its subsidiaries (collectively, the "Group") for the three months periods ended 30 June 2022 and 30 June 2021 and years ended 31 March 2022 and 31 March 2021 and on the restated consolidated financial information of the Group and its joint venture for the year ended 31 March 2020 (collectively referred as "Restated Consolidated Financial Information"), and (ii) our report relating to Statement of Special Tax Benefits dated 14 October 2022, collectively referred to as "Reports" which appear in such RHP and Prospectus.

As the offered securities have not been and will not be registered under the U.S. Securities Act, 1933, as amended, (the "Securities Act") we have not hereby provided consent for the inclusion of the above reports in any document relating to registered securities/registration of securities under the Securities Act.

Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Dehradun, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker Chandlok & Co LLP is registered with limited liability with identification number AAC-2085 and has its registered office at L-51, Connaught Circus, Outer Circle, New Delhi, 110001, India



Certified True Copy



Walker Chandiook & Co LLP

We give our consent to the inclusion of the following particulars, in relation to us, in the RHP and Prospectus:

Statutory auditors' name: Walker Chandiook & Co LLP, Chartered Accountants
Address: 21st floor, DLF Square, Jaxxanda Marg, DLF Phase II, Gurugram – 122002, Haryana
Telephone Number: +91 124 462 8000
Firm Registration Number: 001076N/N500013
Email: Rajni.Mundra@WalkerChandiook.IN
Peer Review Certificate Number: 014158

We also consent to the references to us as "Auditors" or "Statutory Auditors" or "Walker Chandiook & Co LLP" under the headings "Definitions and Abbreviations" and "Offer Document Summary" in Section I, "General Information" and "Objects of the Offer" in Section III, "Management's Discussion and Analysis of Financial Condition and Results of Operations" in Section V, "Other Regulatory and Statutory Disclosures" in Section VI and "Material Contracts and Documents for Inspection" in Section IX in the RHP and Prospectus and references to us as required under Section 26 of the Companies Act, 2013, as amended (the "Act") read with the SEBI ICDR Regulations, and as "Experts" as defined under Section 2(38) of the Act, to the extent and in our capacity as an auditor and in respect of reports issued by us and included in the RHP and Prospectus of the Issuer.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters including information sent to Kotak Mahindra Capital Company Limited, Credit Suisse Securities (India) Private Limited, Jefferies India Private Limited and JM Financial Limited (collectively, the "Book Running Lead Managers") or letters included in the RHP and to be included in Prospectus other than those mentioned above. Neither we nor our affiliates shall be liable to any investor or Book Running Lead Managers or any other third party in respect of the proposed Offer. Further, the Issuer agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and Book Running Lead Managers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the Reports we have issued, covered by our consent above and are included in the RHP or to be included in Prospectus (ii) limit our liability to any person which (a) cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities, or (b) has been assumed by us contractually under the arrangement letter entered into in connection with the Offer.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Act to SEBI, the Stock Exchanges, ROC or any other regulatory authority as required by law.

For Walker Chandiook & Co LLP
Chartered Accountants
Firm's Registration No.: 001076N/N500013

Rajni Mundra

Rajni Mundra
Partner
Membership No.: 058644



UDIN: 22050644AZQLKD3004

Place: Mumbai
Date: 14 October 2022

Chartered Accountants

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